



## NOTICE

<b>Notice No.</b>	20260428-21
<b>Notice Date</b>	28 Apr 2026
<b>Category</b>	Trading
<b>Segment</b>	Equity
<b>Department</b>	Listing Business Relationship
<b>Subject</b>	Opening of Offer to Buy – Acquisition Window (Buyback) For WINDLAS BIOTECH LIMITED
<b>Attachments</b>	<a href="#">Letter of Offer</a>

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017, 20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25, 2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All Market Participants are hereby informed that **WINDLAS BIOTECH LIMITED (“The Company”)** Offer to Buyback up to **4,70,000 (Four Lakh Seventy Thousand)** fully paid-up equity shares of the company having face value of INR 5 (Indian Rupees Five Only) each, representing 2.23% of the Total Equity Shares in the Existing Total paid-up Equity Share Capital of the Company from all eligible shareholders (Equity Shareholders as on the record date, being Friday, April 24, 2026 on a proportionate basis, through the ‘Tender Offer’ route, at a price of **INR 1,000/- (Indian Rupees One Thousand Only) per equity share, payable in cash, for an aggregate maximum amount not exceeding INR 47,00,00,000/- (Indian Rupees Forty Seven Crore Only)** excluding the transaction costs (the “buyback”). **from Thursday, April 30, 2026, to Thursday, May 07, 2026. (Excluding SEBI Holiday on Friday May 01, 2026.**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – [www.bseindia.com](http://www.bseindia.com).

Mangesh Tayde

Vice President

Listing Business Relationship

April 28, 2026